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L A W Y E R S

E-Filed on 3/19/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-
06-10725 LBR

**NOTICE OF HEARING REGARDING
OBJECTION OF THE USACM
LIQUIDATING TRUST TO PROOF OF
CLAIM NO. 1366 FILED BY LOS
VALLES LAND & GOLF LLC**

Hearing Date: April 26, 2007
Hearing Time: 9:30 a.m.

Affects:

- All Debtors
- × USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM THAT
YOU FILED. THE DEADLINE TO RESPOND TO THE OBJECTION IS APRIL
19, 2007. PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY
COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS
REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM
SHOULD BE DIRECTED TO BMC GROUP AT 888-909-0100, OR
WWW.BMCGROUP.COM/USACMC, or to the undersigned counsel.**

1 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust (“USACM
2 Trust”) by and through its counsel, has filed an Objection to Proof of Claim No. 1366
3 Filed by Los Valles Land & Golf LLC (the “Objection”). USACM Trust requests that the
4 Court enter an Order sustaining its objection in disallowing Claim No. 1366 filed by Los
5 Valles in its entirety, or alternatively, allow the Claim in an amount to be proven at trial.

6 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
7 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
8 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
9 **April 26, 2007, at the hour of 9:30 a.m.**

10 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON APRIL 26,**
11 **2007, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**
12 **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**
13 **HEARD ON THAT DATE.**

14 **NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed
15 by **April 19, 2007** pursuant to Local Rule 3007(b), which states:

16 If an objection to a claim is opposed, a written response must
17 be filed and served on the objecting party at least 5 business
18 days before the scheduled hearing. A response is deemed
19 sufficient if it states that written documentation in support of
20 the proof of claim has already been provided to the objecting
21 party and that the documentation will be provided at any
22 evidentiary hearing or trial on that matter.

23 If you object to the relief requested, you *must* file a **WRITTEN** response to this
24 pleading with the Court. You *must* also serve your written response on the person who
25 sent you this notice.

26 Please be advised that Local Rule 3007(c) provides in part: “If a written response is
not timely filed and served, the court may grant the objection without calling the matter
and without receiving arguments or evidence.” If you do not file a written response with

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1 the Court, or if you do not serve your written response on the person who sent you this
2 notice, then:

- 3 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 4 • The Court may *rule against you* without formally calling the matter at the
5 hearing.

6 Dated: March 19, 2007.

7 **LEWIS AND ROCA LLP**

8
9 By: /s/ RC (#6593)

10 Susan M. Freeman, AZ 4199 (*pro hac vice*)

11 Rob Charles, NV 6593

12 3993 Howard Hughes Parkway, Suite 600

13 Las Vegas, Nevada 89169-5996

14 Facsimile (702) 949-8321

15 Telephone (702) 949-8320

16 *Counsel for USACM Liquidating Trust*

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Proof of Service

Copy of the foregoing e-mailed on this 19th day of March, 2007 to all parties listed on the master service list with e-mail addresses, and e-mailed or mailed via First Class U.S. Mail to the following parties:

Dan S. Palmer, Jr.
c/o Palmer Investments, Inc.
Los Valles Land & Golf LLC
233 Wilshire Blvd., Suite 800
Santa Monica, CA 90401-1207

Peter J. Mort, Esq.
David P. Simonds, Esq.
Drake D. Foster, Esq.
dfoster@akingump.com
Akin Gump Strauss Hauer & Field LLP
2029 Century Park East, Suite 2400
Los Angeles, CA 90067
Attorneys for Los Valles Land & Golf LLC

Drake D. Foster
Akin Gump Strauss Hauer & Feld, LLP
2029 Century Park E., Suite 2400
Los Angeles, CA 90067
Email: dfoster@akingump.com

s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca LLP